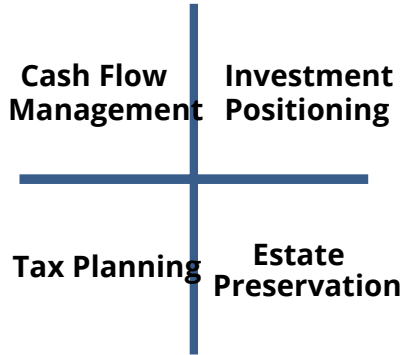


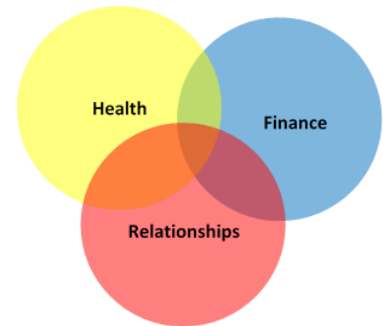
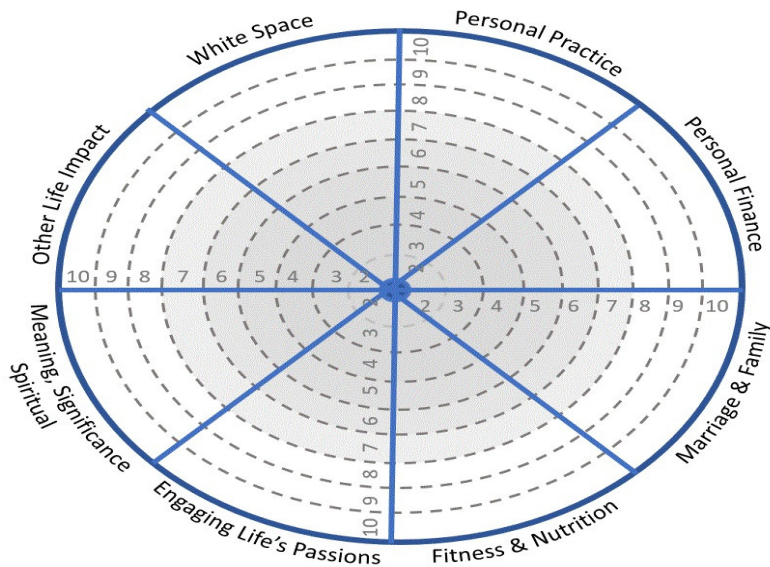
Restoring Order * Quality of Life * Financial Peace * Safe Harbor

These four areas must be coordinated. Failure to do so can result in unanticipated consequences.

NOTES

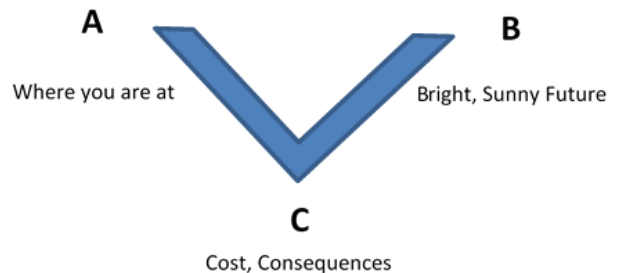


Balance



Video: <https://bertramfinancial.com/life-balance/>

Action Needed



REMEMBER: Any time you have a decision to make that will affect you and/or your family financially, make sure you talk to us first.